

DEB MATHEWS, Paralegal deb@meierhenrylaw.com

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Todd V. Meierhenry
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Mae C.M. Pochop

Mark V. Meierhenry (1944-2020)

May 8, 2023

Secretary of State ATTN: Kayla Boxley State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Mina Lake Sanitary District, South Dakota \$246,400 Drinking Water Project Revenue Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

Mina Lake Sanitary District \$246,400 Drinking Water Project Revenue Borrower Bond dated May 5, 2023

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Mina Lake Sanitary District

2. Designation of issue:

Drinking Water Project Revenue Borrower Bond.

3. Date of issue:

May 5, 2023

4. Purpose of issue:

Water Meter Project.

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$246,400

7. Paying dates of principal and interest: See attached Schedule.

8. Amortization schedule: See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 5th day of May 2023.

By: Amy Gooding
Its: District Clerk

\$246,400 Mina Lake Sanitary District Drinking Water Project Revenue Borrower Bond, Series 2023

Dated May 5, 2023

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2025			\$9,368.33	\$9,368.33	\$9,368.33	
08/15/2025	\$1,534.37	1.875	\$1,155.00	\$2,689.37		
11/15/2025	\$1,541.57	1.875	\$1,147.81	\$2,689.37		\$14,747.08
02/15/2026	\$1,548.79	1.875	\$1,140.58	\$2,689.37		
05/15/2026	\$1,556.05	1.875	\$1,133.32	\$2,689.37	\$10,757.50	
08/15/2026	\$1,563.35	1.875	\$1,126.03	\$2,689.37		
11/15/2026	\$1,570.68	1.875	\$1,118.70	\$2,689.37		\$10,757.5
02/15/2027	\$1,578.04	1.875	\$1,111.34	\$2,689.37		
05/15/2027	\$1,585.44	1.875	\$1,103.94	\$2,689.37	\$10,757.50	
08/15/2027	\$1,592.87	1.875	\$1,096.51	\$2,689.37		
11/15/2027	\$1,600.33	1.875	\$1,089.04	\$2,689.37		\$10,757.5
02/15/2028	\$1,607.83	1.875	\$1,081.54	\$2,689.37		(A) and the second of the seco
05/15/2028	\$1,615.37	1.875	\$1,074.00		\$10,757.50	
08/15/2028	\$1,622.94	1.875	\$1,066.43		*,	
11/15/2028	\$1,630.55	1.875	\$1,058.82	\$2,689.37		\$10,757.5
02/15/2029	\$1,638.19	1.875	\$1,051.18	\$2,689.37		V. 0,.0
05/15/2029	\$1,645.87	1.875	\$1,043.50	Annual Control of the	\$10,757.50	
08/15/2029	\$1,653.59	1.875	\$1,035.79	\$2,689.37	Ψ10,707.00	
11/15/2029	\$1,661.34	1.875	\$1,028.04	\$2,689.37		\$10,757.5
02/15/2030	\$1,669.13	1.875	\$1,020.25	\$2,689.37		Ψ10,737.0
05/15/2030	\$1,676.95	1.875	\$1,020.23	\$2,689.37	\$10,757.50	
08/15/2030	\$1,684.81	1.875	\$1,004.56	\$2,689.37 \$2,689.37	\$10,737.30	
11/15/2030	\$1,692.71	1.875	\$996.67	\$2,689.37		¢10 757 6
						\$10,757.5
02/15/2031	\$1,700.64	1.875	\$988.73	\$2,689.37	¢10.757.50	
05/15/2031	\$1,708.62	1.875	\$980.76	\$2,689.37	\$10,757.50	
08/15/2031	\$1,716.63	1.875	\$972.75	\$2,689.37	1	640 757
11/15/2031	\$1,724.67	1.875	\$964.70	\$2,689.37		\$10,757.5
02/15/2032	\$1,732.76	1.875	\$956.62	\$2,689.37	* 40.757.50	
05/15/2032	\$1,740.88	1.875	\$948.50	\$2,689.37	\$10,757.50	
08/15/2032	\$1,749.04	1.875	\$940.34	\$2,689.37		*10 757 5
11/15/2032	\$1,757.24	1.875	\$932.14	\$2,689.37		\$10,757.5
02/15/2033	\$1,765.47	1.875	\$923.90	\$2,689.37		
05/15/2033	\$1,773.75	1.875	\$915.62	\$2,689.37	\$10,757.50	
08/15/2033	\$1,782.06	1.875	\$907.31	\$2,689.37		
11/15/2033	\$1,790.42	1.875	\$898.96	\$2,689.37		\$10,757.5
02/15/2034	\$1,798.81	1.875	\$890.56	\$2,689.37		
05/15/2034	\$1,807.24	1.875	\$882.13	\$2,689.37	\$10,757.50	
08/15/2034	\$1,815.71	1.875	\$873.66	\$2,689.37		
11/15/2034	\$1,824.23	1.875	\$865.15	\$2,689.37		\$10,757.5
02/15/2035	\$1,832.78	1.875	\$856.60	\$2,689.37		
05/15/2035	\$1,841.37	1.875	\$848.01	\$2,689.37	\$10,757.50	
08/15/2035	\$1,850.00	1.875	\$839.38	\$2,689.37		
11/15/2035	\$1,858.67	1.875	\$830.70	\$2,689.37		\$10,757.5
02/15/2036	\$1,867.38	1.875	\$821.99	\$2,689.37	= 11	
05/15/2036	\$1,876.14	1.875	\$813.24	\$2,689.37	\$10,757.50	
08/15/2036	\$1,884.93	1.875	\$804.44	\$2,689.37		
11/15/2036	\$1,893.77	1.875	\$795.61	\$2,689.37		\$10,757.5
02/15/2037	\$1,902.64	1.875	\$786.73	\$2,689.37		•
05/15/2037	\$1,911.56	1.875	\$777.81	\$2,689.37	\$10,757.50	
08/15/2037	\$1,920.52	1.875	\$768.85	\$2,689.37		
11/15/2037	\$1,929.52	1.875	\$759.85	\$2,689.37		\$10,757.
02/15/2038	\$1,938.57	1.875	\$750.81	\$2,689.37		¥ 10,101.0
05/15/2038	\$1,947.66	1.875	\$741.72	\$2,689.37	\$10,757.50	
08/15/2038	\$1,956.79	1.875	\$732.59	\$2,689.37	Ψ10,707.00	
11/15/2038	\$1,965.96	1.875	\$723.42	\$2,689.37		\$10,757.5
02/15/2039	\$1,975.17	AND THE PROPERTY OF THE PARTY O	\$714.20			ψ 10,707.0

05/15/2039	\$1,984.43	1.875	\$704.94	\$2,689.37	\$10,757.50	
		1.875	\$695.64	\$2,689.37	*	
08/15/2039	\$1,993.73	The second second	Name and Control of the Control of t			040 757 50
11/15/2039	\$2,003.08	1.875	\$686.29	\$2,689.37		\$10,757.50
02/15/2040	\$2,012.47	1.875	\$676.90	\$2,689.37	**	
05/15/2040	\$2,021.90	1.875	\$667.47	\$2,689.37	\$10,757.50	
			The second of th		Ψ10,101.00	
08/15/2040	\$2,031.38	1.875	\$657.99	\$2,689.37		
11/15/2040	\$2,040.90	1.875	\$648.47	\$2,689.37		\$10,757.50
02/15/2041	\$2,050.47	1.875	\$638.90	\$2,689.37		
The second of th			West State of the Control of the Con	And the second s	¢10.757.50	
05/15/2041	\$2,060.08	1.875	\$629.29	\$2,689.37	\$10,757.50	
08/15/2041	\$2,069.74	1.875	\$619.64	\$2,689.37		
11/15/2041	\$2,079.44	1.875	\$609.93	\$2,689.37		\$10,757.50
02/15/2042	\$2,089.19	1.875	\$600.19	\$2,689.37		BULLET STATE
The state of the s		- No No.	AND DESCRIPTION OF THE PARTY OF		040 757 50	
05/15/2042	\$2,098.98	1.875	\$590.39	\$2,689.37	\$10,757.50	
08/15/2042	\$2,108.82	1.875	\$580.56	\$2,689.37		
11/15/2042	\$2,118.70	1.875	\$570.67	\$2,689.37		\$10,757.50
			NAME OF THE PARTY			Ψ10,707.00
02/15/2043	\$2,128.64	1.875	\$560.74	\$2,689.37		
05/15/2043	\$2,138.61	1.875	\$550.76	\$2,689.37	\$10,757.50	
08/15/2043	\$2,148.64	1.875	\$540.74	\$2,689.37		
11/15/2043	\$2,158.71	1.875	\$530.66	\$2,689.37		\$10,757.50
77.5 And WASSAMMERS & MINE		5,000	250 - 15-7 - 3-1 - 15-7 - 3-1 - 15-7			\$10,737.30
02/15/2044	\$2,168.83	1.875	\$520.55	\$2,689.37		
05/15/2044	\$2,179.00	1.875	\$510.38	\$2,689.37	\$10,757.50	
08/15/2044	\$2,189.21	1.875	\$500.17	\$2,689.37		
			TW. Dec. of the second			040 757 50
11/15/2044	\$2,199.47	1.875	\$489.90	\$2,689.37		\$10,757.50
02/15/2045	\$2,209.78	1.875	\$479.59	\$2,689.37		
05/15/2045	\$2,220.14	1.875	\$469.23	\$2,689.37	\$10,757.50	
08/15/2045	\$2,230.55	1.875	\$458.83	Market Control of Control	¥ 131. 31. 35	
	The second secon		The same services	\$2,689.37		440 757 50
11/15/2045	\$2,241.00	1.875	\$448.37	\$2,689.37		\$10,757.50
02/15/2046	\$2,251.51	1.875	\$437.87	\$2,689.37		
05/15/2046	\$2,262.06	1.875	\$427.31	\$2,689.37	\$10,757.50	
			Man alexander de constante de c	April 100 Control of the Control of	Ψ10,707.00	
08/15/2046	\$2,272.66	1.875	\$416.71	\$2,689.37		
11/15/2046	\$2,283.32	1.875	\$406.06	\$2,689.37		\$10,757.50
02/15/2047	\$2,294.02	1.875	\$395.35	\$2,689.37		
05/15/2047	\$2,304.77	1.875	THE CONTRACT OF THE CONTRACT O		\$10,757.50	
The same of the sa			\$384.60	\$2,689.37	\$10,757.50	
08/15/2047	\$2,315.58	1.875	\$373.80	\$2,689.37		
11/15/2047	\$2,326.43	1.875	\$362.94	\$2,689.37		\$10,757.50
02/15/2048	\$2,337.34	1.875	\$352.04	\$2,689.37		STATE SHIPS FOR SHALL SH
Appearance of the property of the same of	CANADA SECURIO SECURIO SECURIO		The second secon	And the second second second	¢40.757.50	
05/15/2048	\$2,348.29	1.875	\$341.08	\$2,689.37	\$10,757.50	
08/15/2048	\$2,359.30	1.875	\$330.07	\$2,689.37		
11/15/2048	\$2,370.36	1.875	\$319.01	\$2,689.37		\$10,757.50
02/15/2049	\$2,381.47	1.88	\$307.90	\$2,689.37		¥ .0, .000
A CONTRACTOR CONTRACTOR AND		A Description	and the second of the second of		440 777 70	
05/15/2049	\$2,392.63	1.88	\$296.74	\$2,689.37	\$10,757.50	
08/15/2049	\$2,403.85	1.88	\$285.52	\$2,689.37		
11/15/2049	\$2,415.12	1.88	\$274.26	\$2,689.37		\$10,757.50
A SECTION AND A SECTION AND A SECTION AND ASSESSMENT OF A SECTION AND A						Ψ10,707.00
02/15/2050	\$2,426.44	1.88	\$262.94	\$2,689.37		
05/15/2050	\$2,437.81	1.88	\$251.56	\$2,689.37	\$10,757.50	
08/15/2050	\$2,449.24	1.88	\$240.13	\$2,689.37		
11/15/2050	\$2,460.72	1.88	\$228.65	\$2,689.37		\$10,757.50
						Ψ10,737.30
02/15/2051	\$2,472.26	1.88	\$217.12	\$2,689.37		Control of the Contro
05/15/2051	\$2,483.84	1.88	\$205.53	\$2,689.37	\$10,757.50	
08/15/2051	\$2,495.49	1.88	\$193.89	\$2,689.37		
11/15/2051	\$2,507.18	1.88	AND THE RESERVE OF THE PARTY OF			¢10.757.50
52.50-30-30-30-30-30-30-30-30-30-30-30-30-30			\$182.19	\$2,689.37		\$10,757.50
02/15/2052	\$2,518.94	1.88	\$170.44	\$2,689.37		
05/15/2052	\$2,530.74	1.88	\$158.63	\$2,689.37	\$10,757.50	
08/15/2052	\$2,542.61	1.88	\$146.77	\$2,689.37		
The second secon						¢40.757.50
11/15/2052	\$2,554.53	1.88	\$134.85	\$2,689.37		\$10,757.50
02/15/2053	\$2,566.50	1.88	\$122.87	\$2,689.37		
05/15/2053	\$2,578.53	1.88	\$110.84	\$2,689.37	\$10,757.50	
08/15/2053	\$2,590.62	1.88	\$98.76	\$2,689.37	+ / 0,1.00	
SOUTH THE LOCAL SECTION OF THE PARTY OF THE						040 757 50
11/15/2053	\$2,602.76	1.88	\$86.61	\$2,689.37		\$10,757.50
02/15/2054	\$2,614.96	1.88	\$74.41	\$2,689.37		
05/15/2054	\$2,627.22	1.88	\$62.16	\$2,689.37	\$10,757.50	
08/15/2054	\$2,639.53	1.88	\$49.84	\$2,689.37	1 - 1 - 1 - 1 - 1	
	Samuel Control of the	and the same of	POLICE CONTRACTOR OF THE PARTY	Marine Control of the		040 757 50
11/15/2054	\$2,651.91	1.88	\$37.47	\$2,689.37		\$10,757.50

02/15/2055 05/15/2055	\$2,664.34 \$2,676.83	1.88 1.88	\$25.04 \$12.55	\$2,689.37 \$2,689.37	\$10,757.50	\$5,378.75
	\$246,400.00		\$85,693.31	\$332,093.31	\$332,093.31	\$332,093.31